77 King Street West, Suite 2110, P.O. Box 128 Toronto, Ontario M5K 1H1 Save More. Retire Happy.

Joining Bonus Guidelines

Cash Bonus

The offer is valid for OSPE Members June 15, 2021 - September 30, 2021

The incentive will be paid out via direct deposit to the personal bank account of an OSPE member within 90 days of the offer ending and upon confirmation that funds have arrived in the Common Wealth plan.

If personal bank information is not available in the system, Common Wealth will contact the member via email to initiate the payment process.

| Contribution Amount | Cash Reward |
|----------------------------|-------------|
| \$15,000 - \$24,999 | \$50 |
| \$25,000 - \$99,999 | \$100 |
| \$100,000 - \$249,999 | \$150 |
| Above \$250,000 | \$250 |

Qualification

In order to qualify, you must be an existing member of OSPE who has joined the Common Wealth plan as an individual and not through an employer, and you have initiated a contribution or direct transfer to your Common Wealth plan by September 30, 2021.

Terms & Conditions

- Members are eligible for a single award. If multiple contributions are made, qualifying assets will be calculated by combining the value of the lump sum or assets transferred into each account.
- The award will be calculated based on the total contributions made to the Common Wealth plan (including monthly contributions, one-time contributions, and account transfers) by September 30, 2021 and a participant must retain their transfer or contribution amounts in the Common Wealth plan until March 31, 2022.
- o The award will be paid to the personal bank account of the OSPE member.
- o To receive a cash award, this offer cannot be used in conjunction with any other offer.